

**Product Information**  
April 2011

# CareSys Income

**CareSys Income has been designed to be a highly flexible yet immensely powerful income system for the care organisation. Every form of income stream that may feature in the day to day running of the business is available within the fully inclusive system.**

## Fully Configurable System

CareSys Income allows for unlimited types of income and unlimited sources of funding. On top of this, each client can have an unlimited number of funding streams from an unlimited number of funders, which can then be consolidated onto an unlimited number of invoice processing options. Income can be generated on a periodic basis, or on an as used basis, or can be tied into the visit scheduling module to be charged based on care delivered. In addition, income can be generated on a non-client specific basis, such as local authority contracts, and there is full support for occupancy uplifts where relevant. In addition, the system fully manages pocket money, or 'out of pocket' expenses. Income can be tied to the CareSys Finance module, or can post to a third party accounting system. There are numerous options specific to care providers built into the Income module, such as days billed after death, funding offsets, invoice consolidation, abnormal invoice periods and the support for unlimited invoice templates.

## Information Sharing

A key feature throughout CareSys Income is the ability for information to be shared across an organisation based only on the security that each customer choses to implement. With invoice processing this has been extended to support organisations that need centralised control of finance whilst maintaining the efficiency of data capture at the point of care, but with control of any information that affects finance. In addition, CareSys Income supports fully centralised processing or fully distributed processing, or any combination of these options.

Inc. Room no	Client	Date from	Date to	Amount	Funder	Account	Pay method	Deliver by
19	Miss Grace Alison	14/11/2009	13/12/2009	869.05		01DENN	Direct debit	Email
19	Miss Grace Alison	21/08/2010	23/01/2011	87.50	Three Rivers ...	THREERIVER01	On account	Post
03	Miss Poppy Smithers	17/10/2009	31/10/2009	167.64		01PEVE C	Direct debit	Post
01	Mr Cecil Bloggins	21/11/2009	20/12/2009	86.90		WATFORD	Direct debit	Post
11	Mr Charles Rands	01/11/2009	30/11/2009	388.50		02RAND C	On account	Post
17	Mr Eric Smith	18/09/2009	15/10/2009	1,600.00		SMITH ERIC01	On account	Post
01	Mr Gerry Smith	01/11/2009	30/11/2009	347.62	Ealing CC	EALING CC01	On account	Post
06	Mr Harry Biggins	01/10/2009	18/11/2009	842.98		02GIBB	Cheque	Post
08	Mr Harry Biggins	01/10/2009	31/03/2010	1,432.56		02GIBB	Cheque	Post
06	Mr Harry Smithers	01/10/2009	31/10/2009	1,794.58		02RAND C	On account	Post
02	Mr John Barns	07/10/2009	03/11/2009	98.56		02ELLI	Direct debit	Post
02	Mr John Barns	24/11/2009	23/12/2009	1,177.56	Ealing CC	EALING CC01	On account	Post

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## Key Performance Indicators

There are a host of key performance indicators available for invoice processing, including statistical analysis of fee sources and service types, and performance against budgets across any time frame. The system provides automated income accruals to give the variation between the value billed in a financial period and the true value of the financial period.

"CareSys is the most comprehensive nursing and residential billing system on the market and covers all the industry eventualities. It's wonderful, fantastic and the customer support and service is excellent!"

- Paul Tripp  
Proprietor, Kestrel Grove

## Categorisation of Income

To support the differing ways that income can be analysed there is a highly flexible categorisation of income, which feeds into the financial systems whether within CareSys or a third party system. In addition there are reports to measure the value of income in a number of different ways based on occupancy, or funding, or a combination of the two.

## Benefits

- view debtors by either funder or client
- automatic posting of fees to sales ledger
- cash allocation by client or funder
- unlimited funders for each client
- secure single source of knowledge shared across the organisation
- management information and business intelligence
- separate ledger for personal monies
- analyse shortfalls in rent and fees
- instant up-to-date management
- automated income accruals
- flexible allocation of accounting coding with up to 11 dimensions of analysis
- comprehensive accruals to map income billed to funder invoice cycles

## For more information

### About Advanced Health & Care

Advanced Health & Care is a leading supplier of IT management systems for urgent & unplanned care, homecare, residential care, hospices, mobile information for community carers and back-office management systems for NHS trusts, local authorities and care providers.

Working with partners in the NHS, local government and the private sector, Advanced Health & Care is delivering IT solutions in support of safe, efficient care delivery with integrated management information. Advanced's unique proposition is its range of integrated care solutions offering visibility of information for both the commissioner and care provider.

The Advanced Health & Care suite of products includes: Aastra, iNurse, Odyssey CareAssess, Crosscare, CareSys, eFinancials Smart Business Suite, Saturn & StaffPlan.

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### Legal information

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